

Financial Advisory Service

Providing a complete business and financial advisory service

Key Benefits



Fundraising

Provide advice and support in fundraising process from planning and strategy through execution.



Mergers and Acquisitions

Provide advice related to Mergers and Acquisitions and business valuation.



Joint Venture

Provide advice related to Partnerships, Joint Venture and Business Restructuring.



Project Finance

Provide advice and assist in the fundraising process for large-scale project investment.

Additional Information

Financial Advisory Service

The Bank assists clients through an extensive range of assignments that respond to their value creation process by leveraging on our extended network reach, experience, and expertise.

As financial advisor, we take into consideration the nature of the transactions, the underlying conduct of the business, the transaction structures, as well as the merit of the transactions. We also take into account significant negative and positive impacts of the potential investment banking transaction on Environmental Social and Governance (ESG) issues.

In addition to our usual due diligence process that includes lists of clients/know your customer (KYC), we include questions related to ESG policies into our process. In the usual course of due diligence, we evaluate and assess the business in the management interview, focusing on the business operations and outlook. Since we are aware of the importance of ESG risks and impacts, we also incorporate ESG-related issues into our due diligence process. When providing our service, we seek opportunities to engage with clients on ESG-related issues to better understand about and advise on the clients' ESG risks and opportunities.

Past Performance



Year 2017

Financial Advisor for the Project finance of Propylene Oxide Polyols and PU system project



Year 2016

Financial Advisor for the Dawei Special Economic Zone in Myanmar Project



Year 2014

Financial Advisor for the public offering of True Ordinary Share

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