







# Fundraising through the Debt Capital Market

Managing offerings of debt instruments for fundraising by the government and private sector

## Past Performance

 <p><b>Year 2018 The Largest Bond Switching Transactions</b></p> <p>Joint Lead Manager</p> <p>The 5th Bond Switching Transactions (April 2018)</p> <p>Total Issue Size</p> <p>100,000 million baht</p>	 <p><b>Year 2019 The First Green Bonds in Thailand</b></p> <p>Green Bond Advisor and Joint Lead Arranger</p> <p>The Green Bond of BTS Group Holdings No.1/2019</p> <p>Total Issue Size</p> <p>13,000 million baht</p>	 <p><b>Year 2019 The First Myanmar-focused Baht bonds in Thailand</b></p> <p>Joint Lead Arranger</p> <p>The Guaranteed Bonds of Yama Strategic Holdings No.1/2019 with Credit Guarantee &amp; Investment Facility as the Guarantor</p> <p>Total Issue Size</p> <p>2,220 million baht</p>
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## Our Achievements

 <p><b>Best Liability Management Deal in SEA 2016</b></p> <p>Kingdom of Thailand's 218.7 billion baht Bond Exchange</p>	 <p><b>Thailand Bond House 2020</b></p> <p>Bangkok Bank</p>	 <p><b>Best Bond Award</b></p> <ul style="list-style-type: none"> <li>● Best Bond House</li> <li>● Most Innovative Deal</li> <li>● Deal of the Year</li> <li>● Distinguished issuer</li> <li>● Best Primary Market Contributor</li> </ul>
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## Service Details

**The Bank provides advice and services at every step of the fundraising process through the debt capital market, as well as advice on alternative financial products, from our experienced and professional team**

- Recommend fundraising strategy for the debt capital market and debt instruments that are appropriate to an issuer's fundraising objectives and financial structure.
- Provide a credit rating advisory service and coordinate with credit rating agencies to support the issuer throughout the process.
- Prepare with the issuer's legal advisor related documents and perform any required activities to comply with relevant laws and regulations.
- Arrange a marketing strategy, including roadshows and presentations to investors, as well as advertisement in various media.
- Manage the placement and subscription process.
- Coordinate with relevant parties involved in the offering of debt instruments i.e. The Securities and Exchange Commission, The Ministry of Finance, The Thai Bond Market Association, and the registrars.

**EXPLORE YOUR  
ASEAN JOURNEY  
WITH US**

**SCAN NOW**

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